



20 | **REGIONAL**
06 | **QUALITY REPORT**

**U.S. NORTHERN GROWN
DURUM WHEAT**

Montana • North Dakota

MAKING PREMIUM PASTA



DURUM—is the hardest of all wheats. Its density, combined with its high protein content and gluten strength, make durum the wheat of choice for producing premium pasta products. Pasta made from durum is firm with consistent cooking quality. Durum kernels are amber-colored and larger than those of other wheat classes. Also unique to durum is its yellow endosperm, which gives pasta its golden hue.

When durum is milled, the endosperm is ground into a granular product called semolina. A mixture of water and semolina forms a stiff dough. Pasta dough is then forced through dies, or metal discs with holes, to create hundreds of different shapes.

Durum production is geographically concentrated to the Northern Plains because it demands a special agronomic environment. The states of North Dakota and Montana in most years jointly produce 80 percent of the U.S. durum crop. Farmers in California and Arizona grow the remainder.

2006 OVERVIEW

The 2006 durum crop produced in North Dakota and Montana is characterized by low damage levels, low moisture, high protein and strong vitreous kernel counts, producing an end-product that exhibits enhanced gluten strength and improved spaghetti cooking quality. Reduced planted area and drought conditions, dropped regional production by 55 percent from 2005.

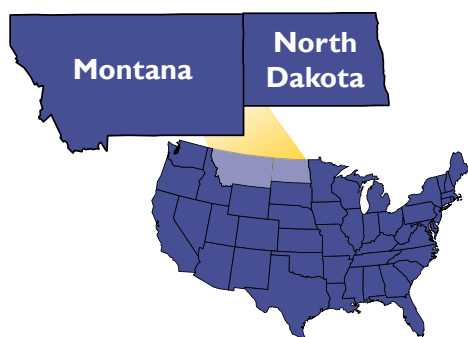
The average grade for the crop is a No. 2 Hard Amber Durum with 68 percent of the crop grading No. 2 HAD or better, down slightly from 70 percent last year. A regional average test weight of 59.9 pounds, just short of the needed 60 pounds for No. 1, is the sole reason the crop falls short of averaging a No. 1 grade. A dry harvest helped secure a sound crop averaging 385 seconds for falling number and 90 percent vitreous kernels. Damage levels of just 0.2 percent, are the lowest since 1999. Shrunken and broken kernels of 1.7 percent are slightly higher than last year and the five-year average due to the hot, dry conditions during crop ripening and harvest.

Overall protein content at 15.1 percent is up sharply from 13.4 percent in 2005 and the five-year average of 13.9 percent. Pasta processing attributes are very good in the 2006 crop with the most notable improvements shown in gluten strength. The average gluten index is a 57, as compared to 39 for a five-year average and 45 last year. The mixograph score remains a 6 (scale 1-8).

Enhanced cooked properties are also noted with improved cooking weight and firmness and reduced cooking loss, as compared to both

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2005 and the five-year average. As expected, semolina and total milling extractions are lower than last year but remain similar to or slightly higher than the five-year average. A contributing factor is the reduced thousand kernel weights caused by the hot, dry growing season. Pasta color is similar to the five-year average at a 9 (scale 1-12), but is rated slightly lower than last year's exceptional level of 9.4.

Buyers should be pleased with the strong quality and performance features exhibited in the 2006 crop, especially the high protein content, improved gluten properties, and overall kernel soundness. Due to some lower than normal thousand kernel weights and test weights, buyers are encouraged to use appropriate contract specifications to ensure they receive the quality of durum they need at the best value.

DURUM WHEAT PRODUCTION

	2005	2006	2001-05 AVERAGE
MILLION BUSHELS			
Montana	16.4	6.7	14.8
North Dakota	68.3	31.5	56.6
Regional Total	84.7	38.2	71.4
U.S. Total	101.0	53.5	91.9
MILLION METRIC TONS			
Montana	0.43	0.18	0.40
North Dakota	1.86	0.86	1.54
Regional Total	2.29	1.04	1.94
U.S. Total	2.72	1.46	2.50

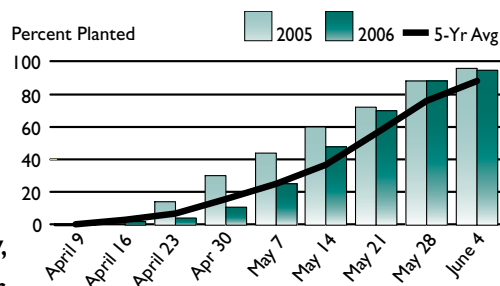
Source: USDA September 2006 Small Grains Summary

SEASONAL CONDITIONS

PLANTING began

with slow progress due to cool, wet conditions in parts of the region. Improved conditions brought planting to the 50 percent mark mid-May, on pace with the five-year average and allowed planting to finish by the first week of June.

DURUM PLANTING PROGRESS



GROWING conditions were ideal early in the season as warm temperatures and rain in June promoted quick emergence and boosted development. Crop condition ratings were excellent and strong yields looked promising as disease pressures were minimal in late June. A shift to much drier and hot conditions in July reversed the early promising look to the crop, especially in western parts of the primary durum region.

Dry, hot conditions prevailed up through harvest. Crop maturity was pushed ahead of normal and many areas under stress expanded. Limited disease and lack of rainfall allowed quality prospects to remain high during ripening.

HARVEST began in early August and progressed at about twice the normal pace. The advanced crop maturity, prevailing dry conditions and below average yields allowed for fast progression. Harvest was completed by the middle of September, two to three weeks ahead of normal.

DURUM HARVEST PROGRESS

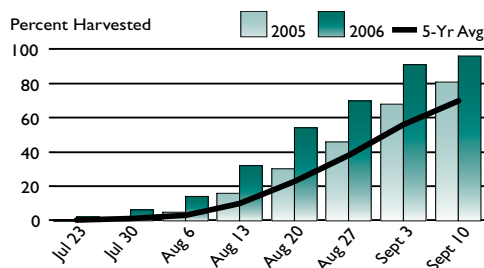


Photo credit: David Lipp, Fargo



WHEAT CHARACTERISTICS

WHEAT GRADES, as defined by the Federal Grain Inspection Service (FGIS) of the USDA Grain Inspection, Packers and Stockyards Administration (GIPSA), reflect the general quality and condition of a representative sample. U.S. grades are based on test weight and include limits on damaged kernels, foreign material, shrunken and broken kernels, and wheat of contrasting classes. Each determination is made on the basis of the grain when free from dockage and shrunken and broken kernels.

SUBCLASSES

Subclass is a separate marketing factor based on the weight percentage of kernels with a complete, hard and vitreous endosperm, the portion that makes semolina. For durum wheat the subclasses are:

- Hard Amber Durum (HAD)—at least 75 percent or more hard, vitreous kernels;
- Amber Durum (AD)— between 60 and 74 percent hard, vitreous kernels;
- Durum (D)—less than 60 percent hard, vitreous kernels.

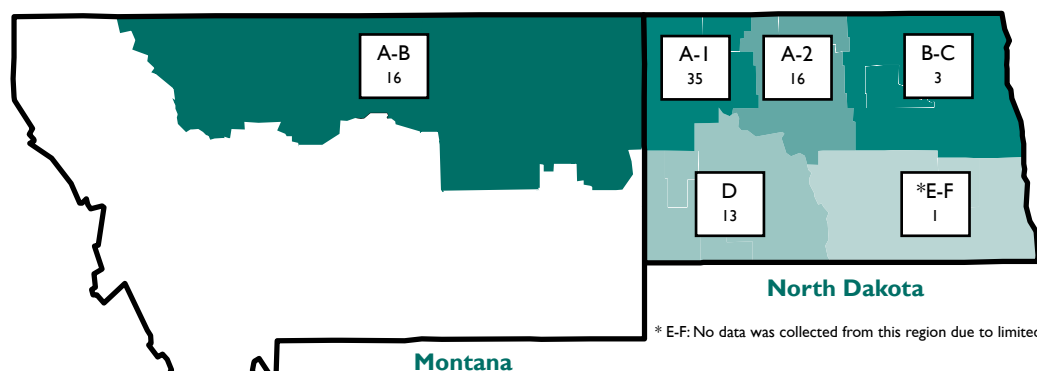
OFFICIAL U.S. GRADES AND GRADE REQUIREMENTS (Revised June 1993)

GRADING FACTORS	U.S. GRADES				
	1	2	3	4	5
DURUM—MINIMUM TEST WEIGHTS					
Pounds per bushel	60.0	58.0	56.0	54.0	51.0
Kilograms per hectoliter	78.2	75.6	73.0	70.4	66.5
MAXIMUM PERCENT LIMITS OF:					
Defects					
Damaged kernels					
Heat (part of total)	0.2	0.2	0.5	1.0	3.0
Total	2.0	4.0	7.0	10.0	15.0
Foreign material	0.4	0.7	1.3	3.0	5.0
Shrunken/ broken kernels	3.0	5.0	8.0	12.0	20.0
Total ¹	3.0	5.0	8.0	12.0	20.0
Wheat of other classes ²					
Contrasting classes	1.0	2.0	3.0	10.0	10.0
Total ³	3.0	5.0	10.0	10.0	10.0
Stones	0.1	0.1	0.1	0.1	0.1
MAXIMUM COUNT LIMITS OF:					
Other material					
Animal filth	1	1	1	1	1
Castor beans	1	1	1	1	1
Crotalaria seeds	2	2	2	2	2
Glass	0	0	0	0	0
Stones	3	3	3	3	3
Unknown foreign substances	3	3	3	3	3
Total ⁴	4	4	4	4	4
Insect-damaged kernels in 100 grams	31	31	31	31	31

U.S. Sample grade is wheat that:

- Does not meet the requirements for U.S. Nos. 1, 2, 3, 4, or 5; or
 - Has a musty, sour, or commercially objectionable foreign odor (except smut or garlic odor); or
 - is heating or of distinctly low quality.
- ¹ Includes damaged kernels (total), foreign material, and shrunken and broken kernels.
- ² Unclassed wheat of any grade may contain not more than 10.0 percent of wheat of other classes.
- ³ Includes contrasting classes.
- ⁴ Includes any combination of animal filth, castor beans, crotalaria seeds, glass, stones, or unknown foreign substance.

CROP REPORTING AREAS & 2005 DURUM WHEAT PRODUCTION (million bushels)

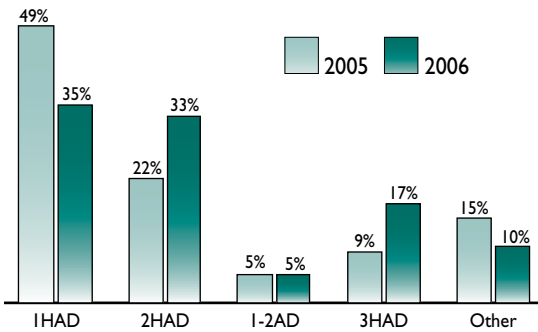


Source: National Agricultural Statistics Service
(2006 county estimates to be released in March)

* E-F: No data was collected from this region due to limited production.

Wheat samples were obtained in Montana and North Dakota in the crop reporting areas identified in color. Samples were gathered during harvest from growers, farm bins and country elevators.

REGIONAL GRADE DISTRIBUTION



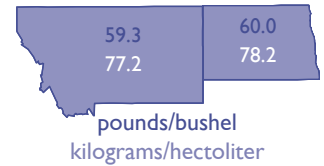
Sixty-eight percent of 2006 samples grade No. 2 HAD or better.



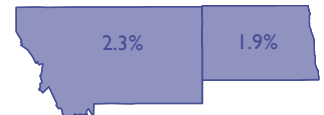
OVERALL GRADE

The average grade for the region is 2HAD. This grade represents average test weight of 59.9 pounds per bushel (78.0 kg/hl), total defects of 2.0 percent and vitreous kernel content of 90 percent.

TEST WEIGHT BY STATE



AVERAGE TOTAL DEFECTS BY STATE

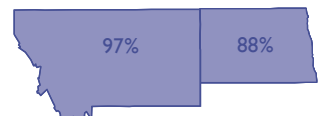


Wheat Grading Data

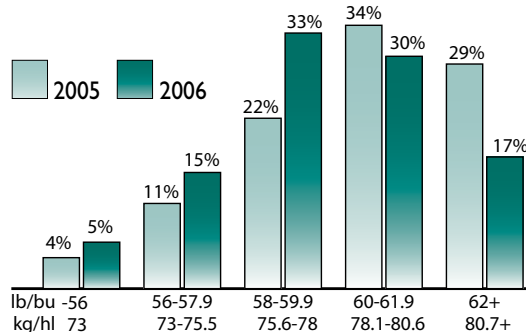
STATE AND CROP REPORTING AREA	TEST WEIGHT		DAMAGE	FOREIGN MATERIAL	SHRUNKEN/ BROKEN KERNELS	TOTAL DEFECTS	CONTRASTING CLASSES	U.S. GRADE	VITREOUS KERNELS
	LBS/BU	KG/HL	%	%	%	%	%		%
MONTANA (A-B)									
State Avg. 2006	59.3	77.2	0.2	0.0	2.1	2.3	0.0	2HAD	97
State Avg. 2005	60.4	78.7	0.2	0.0	1.7	1.9	0.0	1HAD	95
NORTH DAKOTA									
Area A-1	60.1	78.3	0.2	0.1	1.5	1.8	0.0	1HAD	91
Area A-2	61.1	79.6	0.2	0.0	1.2	1.4	0.0	1HAD	81
Area B-C	60.5	78.8	1.4	0.0	2.0	3.4	1.9	2HAD	76
Area D	58.4	76.1	0.0	0.0	2.1	2.1	0.0	2HAD	95
State Avg. 2006	60.0	78.2	0.3	0.0	1.6	1.9	0.2	1HAD	88
State Avg. 2005	61.0	79.4	0.9	0.0	1.4	2.3	0.0	1HAD	90
TWO-STATE REGION									
Avg. 2006	59.9	78.0	0.2	0.0	1.7	2.0	0.1	2HAD	90
Avg. 2005	60.8	79.2	0.8	0.0	1.4	2.2	0.0	1HAD	91
Five-Year Avg.	60.4	78.7	1.2	0.0	1.4	2.7	0.1	1HAD	89

All state and regional averages have been adjusted to reflect production differences.

AVERAGE VITREOUS KERNELS BY STATE

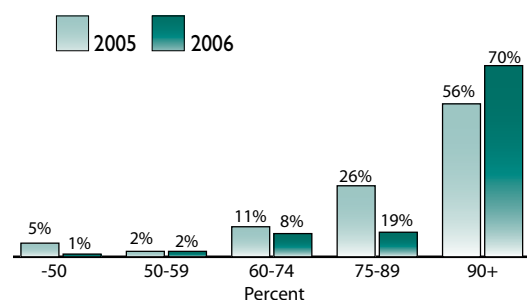


REGIONAL TEST WEIGHT DISTRIBUTION



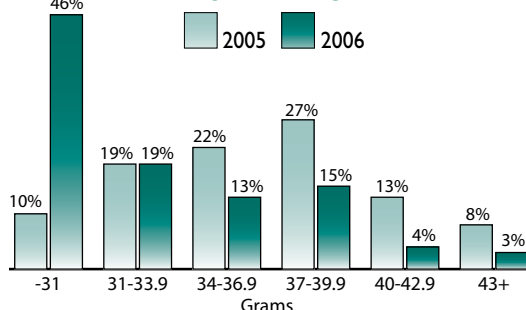
Forty-seven percent of 2006 samples have test weights of 60 lbs/bu (78.2 kg/hl) or greater. The regional average test weight is 59.9 lbs/bu (78.0 kg/hl), down from last year and the five-year average.

REGIONAL VITREOUS KERNEL



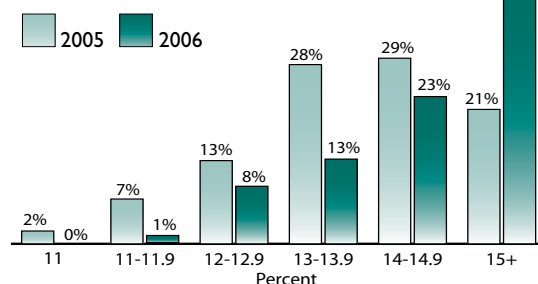
Eighty-nine percent of 2006 samples have 75 percent or greater vitreous kernels. The average percentage of vitreous kernels in the regional crop is 90 percent.

REGIONAL THOUSAND KERNEL WEIGHT DISTRIBUTION



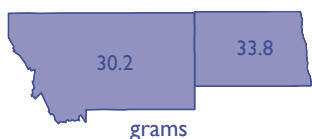
The 2006 crop exhibits lower average thousand kernel weight of 33.2 as compared to 35.5 last year.

REGIONAL PROTEIN DISTRIBUTION (12% moisture basis)



Ninety-one percent of 2006 samples have a protein content of 13.0 percent or greater.

THOUSAND KERNEL WEIGHT BY STATE



AVERAGE PROTEIN BY STATE

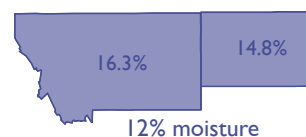
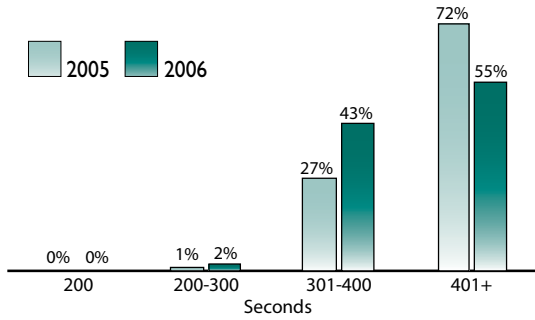




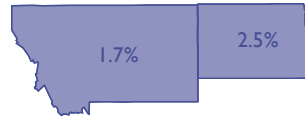
Photo credit: David Lipp, Fargo

REGIONAL FALLING NUMBER

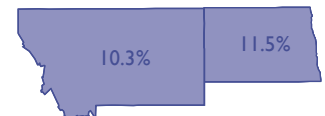


Nearly all samples of the 2006 crop have a falling number of 300 seconds or better.

AVERAGE HARVEST DOCKAGE BY STATE



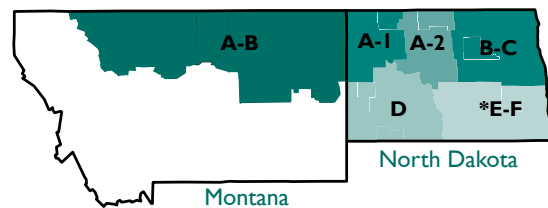
AVERAGE MOISTURE BY STATE



Other Kernel Quality Data

STATE AND CROP REPORTING AREA	DOCKAGE %	MOISTURE %	1000 KERNEL WEIGHT G	KERNEL DIST. MEDIUM %	KERNEL DIST. LARGE %	PROTEIN (DRY MATTER) %	PROTEIN (12% MOISTURE) %	WHEAT ASH %	FALLING NUMBER (SEC)	SEDIMENT- ATION (CC)
MONTANA (A-B)										
State Avg. 2006	1.7	10.3	30.2	67	15	18.5	16.3	1.56	422	61
State Avg. 2005	1.3	11.6	32.4	53	33	16.0	14.1	1.64	387	48
NORTH DAKOTA										
Area A-1	3.0	11.6	33.8	67	23	16.2	14.3	1.45	385	55
Area A-2	1.5	11.6	35.0	60	35	16.7	14.7	1.52	359	51
Area B-C	1.1	12.1	37.7	51	44	16.1	14.2	1.63	378	49
Area D	2.8	10.7	30.8	70	15	18.7	16.5	1.66	380	57
State Avg. 2006	2.5	11.5	33.8	65	26	16.8	14.8	1.52	377	54
State Avg. 2005	1.5	12.7	36.2	37	54	15.0	13.2	1.68	376	44
TWO-STATE REGION										
Avg. 2006	2.3	11.3	33.2	65	24	17.1	15.1	1.53	385	55
Avg. 2005	1.5	12.5	35.5	40	51	15.2	13.4	1.67	378	45
5-Year Avg.	1.3	11.7	36.6	42	51	15.8	13.9	1.62	354	47

All state and regional averages have been adjusted to reflect production differences.



* E-F: No data was collected from this region due to limited production.

MILLING CHARACTERISTICS

Total extraction represents the portion of the kernel that can be milled into flour and semolina. **SEMOLINA** extraction is the portion milled into semolina only.

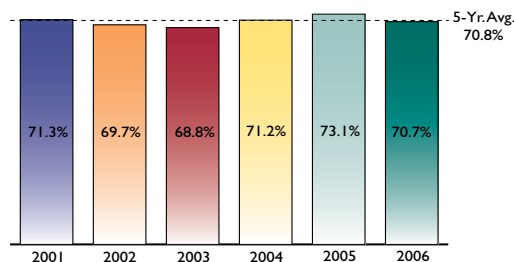
ASH CONTENT in the endosperm of durum is inherently higher than in the endosperm of other hard wheats, but can still be used as a relative measure of bran or mineral content in the flour and semolina.

SPECKS appear in semolina when small particles of bran or other material escape the cleaning and purifying process. Millers can control speck count by selecting durum that is free of disease and foreign material, thoroughly cleaning the durum, properly tempering and conditioning the wheat before milling, and by using purifiers to remove small bran particles from the semolina.

PROTEIN CONTENT in semolina has a high correlation with gluten content and, in turn, mechanical strength and cooking quality. Wet gluten is a quantitative measure of the gluten forming proteins in semolina that are primarily responsible for its mechanical strength and pasta quality.

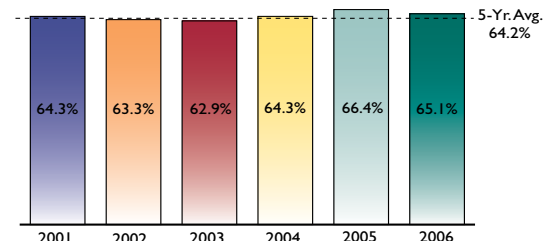
MIXOGRAM curves reveal important information about the gluten quality of semolina and ultimately about the potential cooked firmness of pasta. Mixograms are rated on a scale of 1 to 8, with the higher values indicating strong mixing characteristics.

REGIONAL AVERAGE: TOTAL EXTRACTION



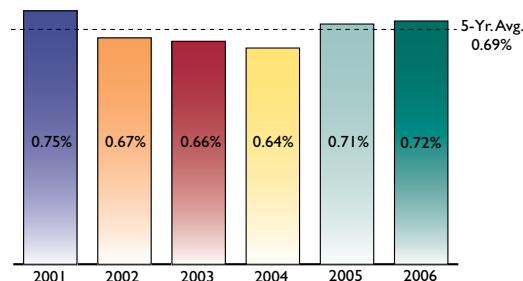
The regional average is 70.7 percent, down from last year's 73.1 percent but near the five-year average of 70.8 percent.

REGIONAL AVERAGE: SEMOLINA EXTRACTION



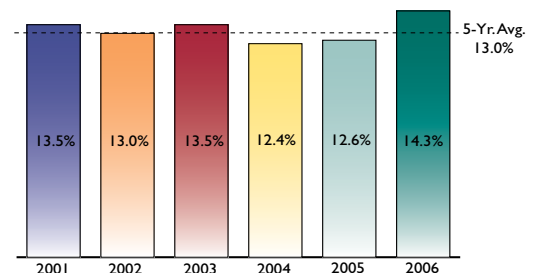
The regional average is 65.1 percent, down from last year's 66.4 percent but up from the five year average of 64.2 percent.

REGIONAL AVERAGE: ASH CONTENT



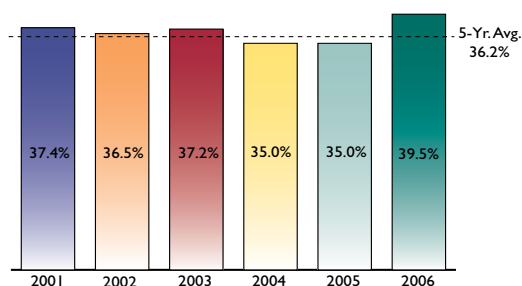
The 2006 crop produced semolina with an average ash content of 0.72 percent, slightly higher than last year and the five-year average.

REGIONAL AVERAGE: SEMOLINA PROTEIN CONTENT



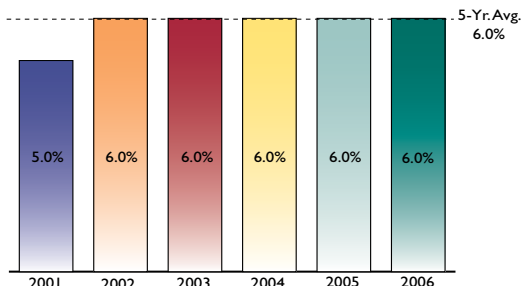
The 2006 crop produced semolina with an average protein content of 14.3 percent, higher than last year and the five-year average.

REGIONAL AVERAGE: WET GLUTEN



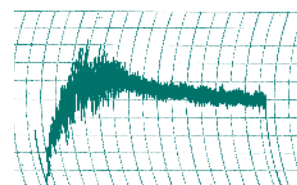
Average wet gluten content for the 2006 crop is 39.5 percent, higher than last year and the five-year average.

REGIONAL AVERAGE: MIXOGRAM CLASSIFICATION



The regional average mixogram score is 6.0 (on a scale of 1 to 8), the same as last year and the five-year average.

REGIONAL AVERAGE MIXOGRAM



A 6.0 mixogram classification on a scale of 1 to 8 indicates strength.

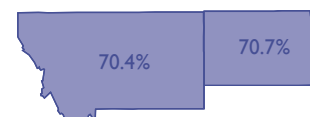
Semolina Quality Data

STATE AND CROP REPORTING AREA	TOTAL EXTRACTION %	SEMOLINA EXTRACTION %	ASH %	SPECKS NO/10 SQ IN	PROTEIN %	WET GLUTEN %	GLUTEN INDEX %	MIXOGRAM ¹ CLASSIFICATION SCALE 1-8
MONTANA (A-B)								
State Avg. 2006	70.4	65.1	0.79	17	15.6	43.1	56.6	6
State Avg. 2005	71.7	66.0	0.74	17	13.3	37.6	43.1	6
NORTH DAKOTA								
Area A-1	70.6	65.1	0.68	20	13.6	37.7	53.1	6
Area A-2	71.6	65.7	0.69	17	14.0	39.0	57.4	5
Area B-C	71.2	65.4	0.73	30	13.3	36.6	57.7	6
Area D	69.9	64.5	0.76	27	15.6	41.9	64.6	6
State Avg. 2006	70.7	65.2	0.70	21	14.0	38.7	56.7	6
State Avg. 2005	73.4	66.4	0.71	20	12.4	34.4	45.4	5
TWO-STATE REGION								
Average 2006	70.7	65.1	0.72	21	14.3	39.5	56.7	6
Average 2005	73.1	66.4	0.71	19	12.6	35.0	45.0	6
5-Year Average	70.8	64.2	0.69	22	13.0	36.2	39.3	6

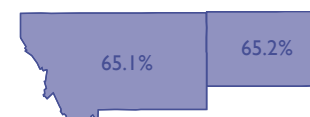
Note: All state and regional averages have been adjusted to reflect production differences.

¹See reference mixograms for durum wheat on page 15.

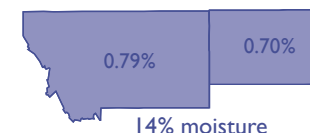
AVERAGE TOTAL EXTRACTION BY STATE



AVERAGE SEMOLINA EXTRACTION BY STATE

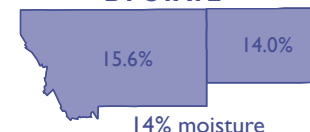


AVERAGE ASH CONTENT BY STATE



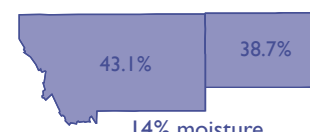
14% moisture

AVERAGE SEMOLINA PROTEIN CONTENT BY STATE

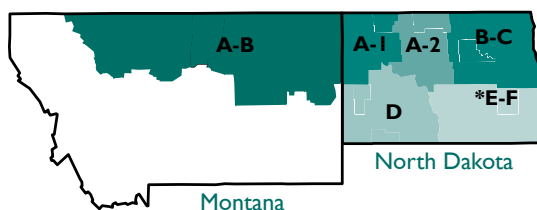


14% moisture

AVERAGE WET GLUTEN BY STATE



14% moisture



* E-F: No data was collected from this region due to limited production.

Photo credits: Wheat Foods Council



PASTA CHARACTERISTICS

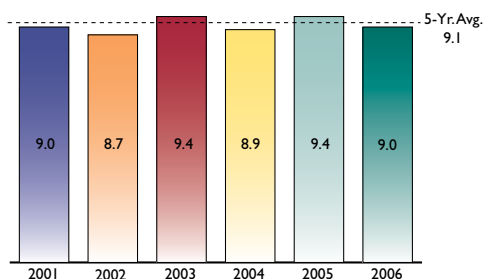


DRY PASTA PROCESSORS want a finished product that is visually appealing, elastic and strong enough to resist breakage during cutting, packaging, handling and shipping, able to withstand the rigors of cooking, and satisfying to the consumer palate.

YELLOW COLOR in semolina and pasta is a traditional, rather than functional, mark of quality. In the early days of the pasta industry, before sophisticated testing evolved, consumers assumed that a yellow pasta was made from durum wheat, which is known to make pasta with superior cooking quality compared to that made from other hard wheats.

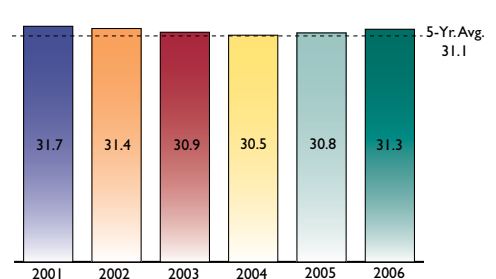
Most consumers prefer pasta that is **"AL DENTE,"** meaning it has some firmness to the bite. Good quality pasta that is cooked according to package directions should not be sticky or mushy when eaten.

REGIONAL AVERAGE: COLOR SCORE



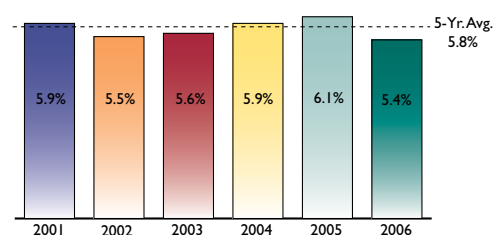
The regional average color score is 9.0, lower than 2005, but near the five-year average. Pasta samples with scores of 8.0 or higher have good color.

REGIONAL AVERAGE: COOKED WEIGHT (grams)



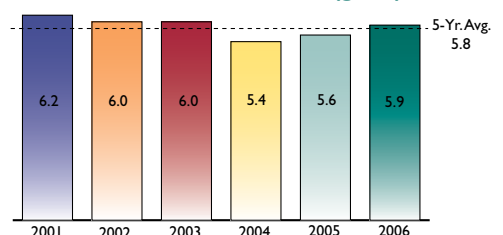
The regional average cooked weight is 31.3 grams, above last year and the five-year average.

REGIONAL AVERAGE: COOKING LOSS



The regional average cooking loss is 5.4 percent, lower than last year and the five-year average.

REGIONAL AVERAGE: COOKED FIRMNESS (g cm)

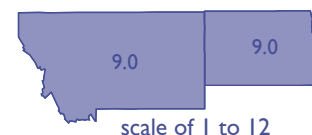


The regional average cooked firmness is 5.9 g cm, higher than last year and the five-year average.

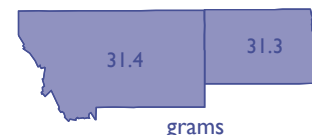


Photo credit: North Dakota Mill

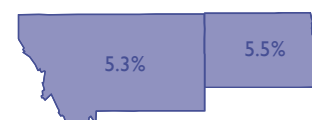
AVERAGE COLOR SCORE BY STATE



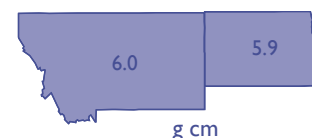
AVERAGE COOKED WEIGHT BY STATE



AVERAGE COOKING LOSS BY STATE



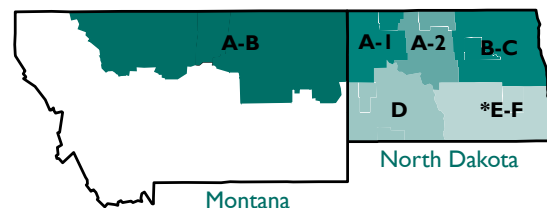
AVERAGE COOKED FIRMNESS BY STATE



Spaghetti Processing Properties

STATE AND CROP REPORTING AREA	COLOR SCORE (1-12)	COOKED WEIGHT G	COOKING LOSS %	COOKED FIRMNESS G CM
MONTANA (A-B)				
State Avg. 2006	9.0	31.4	5.3	6.0
State Avg. 2005	9.5	30.4	6.2	6.1
NORTH DAKOTA				
Area A-1	9.0	31.7	5.4	5.8
Area A-2	9.5	31.4	5.5	5.7
Area B-C	9.0	31.2	5.9	5.3
Area D	8.5	30.2	5.5	6.7
State Avg. 2006	9.0	31.3	5.5	5.9
State Avg. 2005	9.4	30.9	6.1	5.5
TWO-STATE REGION				
Avg. 2006	9.0	31.3	5.4	5.9
Avg. 2005	9.4	30.8	6.1	5.6
Five-Year Avg.	9.1	31.1	5.8	5.8

Note: All state and regional averages have been adjusted to reflect production differences.



* E-F: No data was collected from this region due to limited production.

SUMMARY INFORMATION

Photo credit: David Lipp, Fargo

Average Quality Factors for the Great Plains Durum Wheat Crop 2001-2006

	2001	2002	2003	2004	2005	FIVE-YEAR AVERAGE	2006
GRADING DATA							
Test Weight (lbs/bu)	58.8	59.9	61.0	61.7	60.8	60.4	59.9
(kg/hl)	76.6	78.0	79.4	80.3	79.2	78.7	78.0
Total Defects (%)	5.0	3.3	1.6	1.2	2.2	2.7	2.0
Vitreous Kernels (%)	88	85	92	89	91	89	90
Grade	2HAD	2HAD	1HAD	1HAD	1HAD	1HAD	2HAD
OTHER WHEAT DATA							
Dockage (%)	1.5	1.7	0.7	1.2	1.5	1.3	2.3
Protein: 12% Moisture (%)	14.4	14.0	14.5	13.4	13.4	13.9	15.1
1000 Kernel Weight (gm)	36.7	36.9	33.8	40.2	35.5	36.6	33.2
Ash (%)	1.82	1.56	1.53	1.50	1.67	1.62	1.53
Falling Number (sec)	355	292	391	356	378	354	385
Sedimentation (mm)	42	46	51	49	45	47	55
SEMOLINA DATA							
Total Extraction (%)	71.3	69.7	68.8	71.2	73.1	70.8	70.7
Semolina Extraction (%)	64.3	63.3	62.9	64.3	66.4	64.2	65.1
Ash (%)	0.75	0.67	0.66	0.64	0.71	0.69	0.72
Specks (no/10 sq in)	32	26	12	20	19	22	21
Protein (%)	13.5	13.0	13.5	12.4	12.6	13.0	14.3
Wet Gluten (%)	37.4	36.5	37.2	35.0	35.0	36.2	39.5
Gluten Index (%)	28.1	36.8	42.7	43.7	45.4	39.3	56.7
Mixograph Classification	5	6	6	6	6	6	6
SPAGHETTI PROCESSING DATA							
Color Score (scale of 1-12)	9.0	8.7	9.4	8.9	9.4	9.1	9.0
Cooked Weight (gm)	31.7	31.4	30.9	30.5	30.8	31.1	31.3
Cooking Loss (%)	5.9	5.5	5.6	5.9	6.1	5.8	5.4
Cooked Firmness (g cm)	6.2	6.0	6.0	5.4	5.6	5.8	5.9

EXPORT CARGO SAMPLING

Export Cargo Data

	2004	2005
SAMPLE COUNT	29	27
GRADING DATA		
Test Weight (lbs/bu)	61.0	61.4
Test Weight (kg/hl)	79.4	80.0
Damaged Kernels (%)	2.4	2.1
Foreign Material (%)	0.2	0.2
Shrunken & Broken (%)	1.2	1.3
Total Defects (%)	3.9	3.6
Vitreous Kernels (%)	81	85
Grade	2HAD	2HAD
OTHER WHEAT DATA		
Dockage (%)	0.5	0.5
Moisture (%)	12.7	12.6
Protein: 12% Moisture (%)	13.3	13.2
Protein: Dry (%)	15.1	15.0
Ash: 14% Moisture (%)	1.53	1.59
Ash: Dry (%)	1.78	1.85
1000 Kernel Weight (g)	38.3	36.7
Kernel Size (%) lg/md/sm	57/36/6	55/37/7
Falling Number (sec)	349	380
SEMOLINA DATA		
Total Extraction (%)	72.0	72.2
Semolina Extraction (%)	64.8	64.9
Ash: 14% Moisture (%)	0.65	0.68
Ash: Dry (%)	0.76	0.79
Specks (no/10 sq in)	23.6	24.9
Protein: 14% Moisture (%)	12.4	12.3
Protein: Dry (%)	14.4	14.3
Gluten Index (%)	40.8	42.5
Mixograph Classification (scale of 1-8)	5.8	5.3
Color: L (white-black)	84.5	84.6
a (red-green)	-2.5	-2.6
b (yellow-blue)	23.6	24.9
SPAGHETTI PROCESSING DATA		
Color Score (scale of 1-12)	8.3	8.7
Cooked Weight (gm)	31.0	32.0
Cooking Loss (%)	6.1	5.9
Cooked Firmness (g cm)	5.2	4.9

Data contained in previous sections of this report are derived from the testing of samples gathered during harvest from origination points throughout the northern U.S. durum growing region. The results provide an assessment of the overall quality of the crop produced in a given year.

U.S. Wheat Associates, the export market development arm for American wheat growers, furthers this information by commissioning an export cargo sampling program. The program provides an accurate representation of the supplies moving through the grain marketing and transportation system and actually reaching export points. Results show the quality levels at which U.S. wheat is realistically traded and are useful to customers in developing reasonable purchase specifications.

The Federal Grain Inspection Service oversees the program whereby all export inspection agencies at all ports collect every tenth subplot sample from every vessel of U.S. wheat shipped during three two-month time periods annually.

The durum wheat samples are sent for analysis to the Durum Wheat Quality and Pasta Processing Laboratory in the North Dakota State University Plant Science Department.



Photo credit: USDA Agricultural Research

Photo credit: USDA Agricultural Research



LABORATORY ANALYSIS



Photo credit:
USDA Agricultural Research Service

All quality data contained in this report is the result of testing and analysis conducted by or under the supervision of Dr. Frank A. Manthey, associate professor, and Brent L. Hinsz, food technologist, of the Durum Wheat Quality and Pasta Processing Laboratory in the Department of Plant Science at North Dakota State University, Fargo, USA.

COLLECTION • The North Dakota and Montana state offices of the National Agricultural Statistics Service obtained durum wheat samples during harvest directly from growers, farm bins and local elevators. These samples reflect the condition of the grain at the point of origin. Collection began the first week of August when approximately 5 percent of North Dakota's durum crop had been harvested and continued until mid-September when harvest was mostly complete. A total of 219 samples were collected during harvest from Montana (44) and North Dakota (175).

ANALYSIS • Half of the total wheat samples collected were analyzed for grade and other physical kernel characteristics. The data obtained from the analyses were used to generate frequency distributions as a percentage of the harvested crop. Distribution results may differ from data presented in the various tables, because the latter are derived from production adjusted averages, rather than simple averages.

All samples received in the laboratory were sub-sampled to obtain one composite sample for each of the five areas in North Dakota and one composite for Montana. These were analyzed for grade and physical characteristics as well as milling performance and spaghetti processing qualities. Again, all state and regional averages have been adjusted to reflect production as opposed to simple averaging.



Photo credit: North Dakota State University

METHODS, TERMS & SYMBOLS

WHEAT

SAMPLE COLLECTION • Each sample contained approximately 2 to 3 pounds of wheat, stored in securely closed, moisture proof plastic bags.

MOISTURE • Official USDA procedure using Motomco Moisture Meter.

GRADE • Official United States Standards for Grain, as determined by a licensed grain inspector. North Dakota Grain Inspection Service, Fargo, ND, provided grades for composite wheat samples representing each crop reporting area.

VITREOUS KERNELS • Approximate percentage of kernels having vitreous endosperm, based on weights.

DOCKAGE • Official USDA procedure. All matter other than wheat which can be removed readily from a test portion of the original sample by use of an approved device (Carter Dockage Tester). Dockage may also include underdeveloped, shriveled and small pieces of wheat kernels removed in properly separating the material other than wheat and which cannot be recovered by properly rescreening or recleaning.

TEST WEIGHT • American Association of Cereal Chemists Method 55-10 approved April 1961, revised October 1999. Measured as pounds per bushel (lb/bu), Kilograms per hectoliter (Kg/h) = $(\text{lbs/bu} \times 1.292) + 0.630$. Approved Methods of the American Association of Cereal Chemists, Cereal Laboratory Methods (10th Edition), St. Paul, MN (2000).

THOUSAND KERNEL WEIGHT

• Based on 10 gram sample of cleaned wheat (free of foreign material and broken kernels) counted by electronic seed counter.

KERNEL SIZE DISTRIBUTION

Determinations made according to the procedure described in Cereal Science Today 5:(3), 71 (1960). Kernels remaining over a Tyler No. 7 (2.92 mm opening) are classified as “large;” kernels passing through the top sieve but remaining on a Tyler No. 9 (2.24 mm opening) are classified as “medium” size kernels. Kernel passing through the second sieve are classed as “small.” Size is reported as percentage of large, medium, and small kernels.

PROTEIN • American Association of Cereal Chemists (AAC) Method: 46-30 (Combustion Method), expressed on dry basis and 12 percent moisture basis.

ASH • American Association of Cereal Chemists Method 08-01, approved April 1961, revised October 1999; expressed on a 14 percent moisture basis.



Photo credit: North Dakota Mill

FALLING NUMBER • American Association of Cereal Chemists Method 56-81B, approved November 1972, revised September 1999; units of seconds (14 percent moisture basis).

MICRO SEDIMENTATION • Determined as described by Dick, J.W. and Quick, J.S. Cereal Chem. 60(4):315-318, 1983.

WET GLUTEN • American Association of Cereal Chemists Method 38-12, approved October 1999; expressed on a 14 percent moisture basis determined with the glutomatic instrument.

GLUTEN INDEX • American Association of Cereal Chemists Method 38-12, approved October 1999; determined with the glutomatic instrument as an indication of gluten strength.

SEMOLINA EXTRACTION • AACC Method 26-41 (modified for the Buhler Mill). Expressed on a total product basis.

ASH • AACC Method 08-01, approved April 1961, revised October 1999; expressed on a 14 percent moisture basis.

PROTEIN • AACC Method 46-30 (combustion method), approved September 1995, revised October 1999, N x 5.7, expressed on a 14 percent moisture basis.

SPECKS • The number of specks in semolina was determined on a flat surface under a constant light source, and counting the visible specks (brown and black particles) in three different one-inch square areas. The average of the three readings was converted to the number of specks per 10 square inches.

MIXOGRAPH • Mixograph evaluation of semolina was performed according to the AACC Method 54-40A with some modifications: Ten grams of semolina (weighed on 14 percent moisture basis) were mixed for 8 min at constant water absorption of 5.8 ml, using a spring setting of 8. The mixograms were scored by comparing them to reference mixograms. A scale of 1 to 8 is employed, higher values indicate strong mixing characteristics (see reference mixogram chart).

REFERENCE MIXOGRAMS FOR DURUM WHEAT

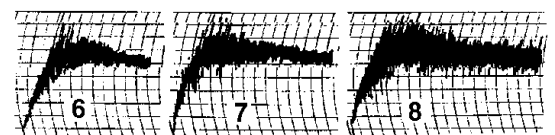
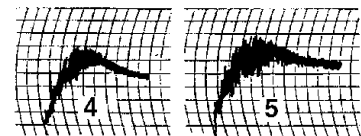
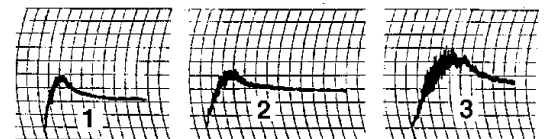


Photo credit: USDA
Agricultural Research Service



SPAGHETTI

PROCESSING • Pasta was made using the laboratory procedure described by Walsh, Ebeling, and Dick, *Cereal Sci. Today*: 16(11) 385, 1971. A 1-Kg semolina was mixed with the appropriate amount of water that gave a dough consistency of 32 percent total water absorption. The other processing conditions used were: Water temperature, 40 C, extruder shaft speed, 25 rpm and vacuum, 18 in. Hg; the dough was pressed through an 84-strand teflon-coated spaghetti die with 0.157 cm openings. The extruded spaghetti samples were dried at high temperature for 12 hrs, using maximum temperature and relative humidity of 73 C and 83 percent respectively.

COLOR • Color scores were determined by light reflectance (AACC Method 14-22, 1983), using a Minolta Color Difference Meter (Model CR 310, Minolta Camera Co., Japan). The scores were generated according to the new color map designed by Debbouz (Pasta J. vol 6, No 6, 1994). A spaghetti sample with a score of 8.0 or higher is considered to have good color.

COOKED WEIGHT • AACC Method 66-50 with some modifications: 10 g of dry spaghetti were placed in 300 ml boiling distilled water and cooked for 12 min. The cooked and drained spaghetti sample was weighed and the results were reported in grams.

COOKING LOSS • AACC Method 66-50. Solids lost to the cooking water. After drying the residue was weighed and reported as percentage of the original dry sample.

FIRMNESS • AACC Method 66-50 with a plexiglass tooth attached to a Texture Analyzer (Model TA-XT2, Texture Technology Corp., Scarsdale, New York).



Photo credits:Wheat Foods Council



Photo credit: USDA Agricultural Research Service

VARIETAL INFORMATION

Quality products begin with quality ingredients. In the case of wheat, quality begins with the varieties planted. Within the durum class of wheat, there are different varieties available—all with relatively uniform characteristics. A public plant breeder at North Dakota State University in Fargo develops and releases most of the durum varieties grown in the northern region, although some private firms also

have durum breeding programs. Before any durum variety is released to the public, it must meet or exceed current standards for the class. Prospective releases are evaluated for milling and pasta characteristics as well as for yield, protein content, test weight, resistance to diseases and insects, and straw strength.

Popular and New Durum Wheat Varieties

VARIETY	AGENT ¹		AGRONOMIC DESCRIPTION		REACTION TO DISEASE ²		2005 AVERAGE YIELD				OVERALL ⁵ QUALITY RATING
	OR ORIGIN	YEAR RELEASED	STRAW STRENGTH	MATURITY	FOLIAR DISEASE	HEAD (SCAB)	EASTERN ³		WESTERN ⁴		
							N.D. BU/ACRE	N.D. MT/HA	N.D. BU/ACRE	N.D. MT/HA	
Alkabo	ND	2005	v.strg.	med.	M	MS	52.4	3.52	52.1	3.50	good
Ben	ND	1996	strg.	med.	MR	S*	48.9	3.28	51.7	3.47	good
Dilse	ND	2002	strg.	late	M	MS	n/a	n/a	50.6	3.40	excellent
Divide	ND	2005	strg.	med.	M	MR	59.1	3.97	54.7	3.67	excellent
Grenora	ND	2005	strg.	med.	M	MS	56.5	3.79	56.8	3.81	good
Lebsock	ND	1999	strg.	med.	M	MS	56.9	3.82	53.0	3.56	good
Maier	ND	1998	strg.	m-late	M	S*	49.3	3.31	54.0	3.63	excellent
Mountrail	ND	1998	strg.	late	M	S*	53.9	3.62	53.2	3.57	average
Munich	ND	1995	v.strg.	med.	MR	S*	n/a	n/a	49.3	3.31	good
Pierce	ND	2001	m.strg.	med.	MS	S	54.0	3.63	55.0	3.67	excellent

Source: 2005 North Dakota Durum Wheat Variety Performance Descriptions

1 ND-North Dakota State University

2 Reaction to Disease: resistant (R), moderately resistant (MR), intermediate (M), moderately susceptible (MS), susceptible (S), very susceptible (VS). *Indicates yield and/or quality have often been higher than would be expected based on visual head blight symptoms alone.

3 2005 data from Carrington and Langdon locations in North Dakota.

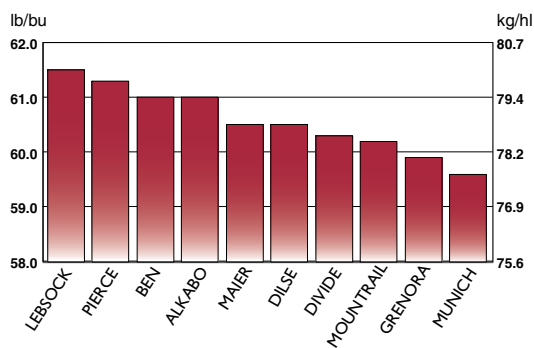
4 2005 data from Minot, Williston, Dickinson and Hettinger locations in North Dakota.

5 Based on kernel attributes, milling and semolina processing, pasta color, and spaghetti cooking performance.

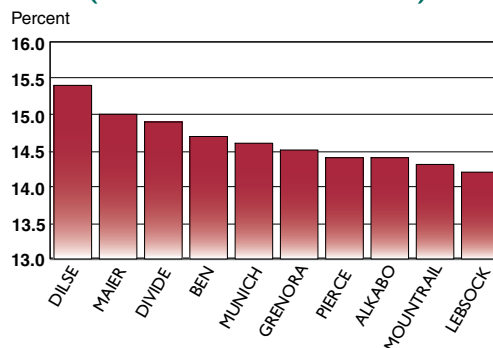


Photo credit: David Lipp, Fargo, N.D.

TEST WEIGHT COMPARISON

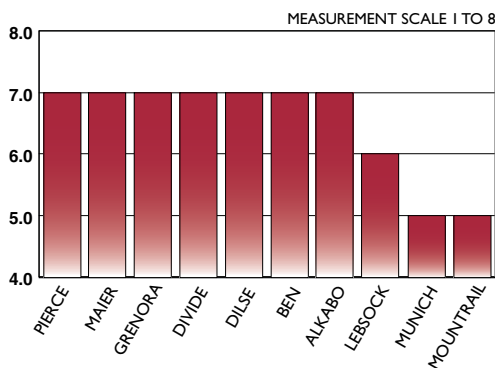


WHEAT PROTEIN CONTENT COMPARISON (12% MOISTURE CONTENT)

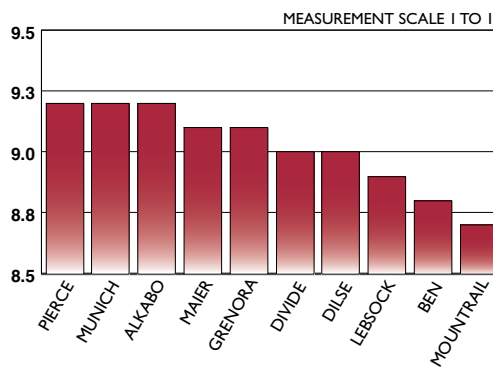


Traditionally, northern grown durum is known for its high protein content, good “yellow” color and high semolina extraction.

MIXOGRAPH COMPARISON

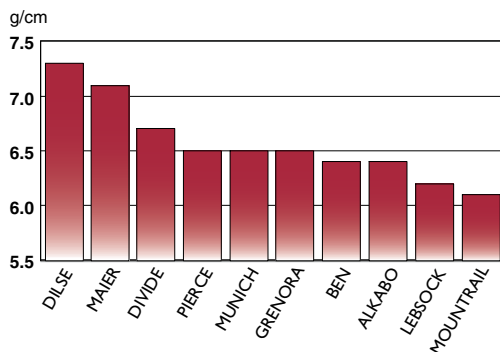


PASTA COLOR COMPARISON

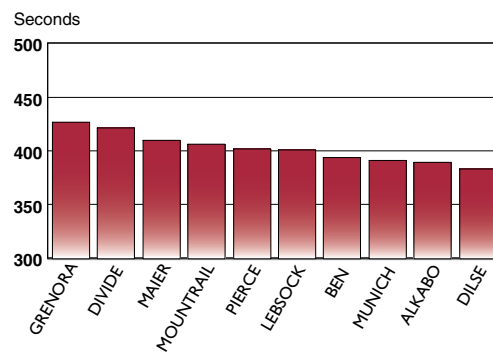


Environment influences the quality of varieties across growing areas and planting years. For this reason, wheat breeders use “check” or reference varieties to evaluate quality in experimental varieties. They usually test and analyze quality data from multiple years and growing locations before a variety is released.

COOKED FIRMNESS COMPARISON



WHEAT FALLING NUMBER COMPARISON



Breeders are working towards future varieties that have enhanced color and gluten strength, all important quality factors for end-users.

Note: This data is based on testing from multiple North Dakota growing locations during the 2001-2005 seasons.

NORTH DAKOTA

Leading durum varieties planted in North Dakota in 2006 are Lebsock, Mountrail and Ben. Together the top three varieties account for 70 percent of planted acres in 2006. Three other varieties that showed growth in 2006 and promise to see further expansion in coming years are Pierce, Maier and Dilse. These are among the highlights of a June survey conducted by USDA's North Dakota Agricultural Statistics Service.

LEB SOCK remained the top durum variety in North Dakota for the third straight year with 30 percent of acres. It also accounts for 10 percent of the acres in Montana. Lebsock enjoys broad appeal across North Dakota. It has good disease tolerance, is one of the highest yielding varieties statewide and has good end-use quality.

BEN declined in acreage in North Dakota for the fourth straight year, but remains third with 13 percent of acres. It is primarily produced in southwest North Dakota. Ben has good end-use quality and the highest tolerance to foliar diseases.

PIERCE, MAIER & DILSE combined account for 17 percent of the acres in 2006, up slightly from 12 percent in 2005. These varieties have excellent pasta quality.

DURUM WHEAT VARIETIES PLANTED ACRES IN NORTH DAKOTA

VARIETY	2005 % ¹	2006 % ¹	2006 ACRES (1,000)
Lebsock	28.3	29.7	386.1
Mountrail	25.5	27.3	354.3
Ben	16.4	13.4	174.5
Pierce	6.4	8.4	109.4
Maier	2.6	4.3	56.0
Dilse	2.5	4.0	52.3
Kyle	4.0	3.0	38.9
Munich	1.9	2.6	34.0
Primo Doro	0.1	1.5	19.4
Renville	3.0	0.8	10.7
Monroe	1.1	0.7	8.6
Medora	0.0	0.5	6.7
Vic	1.2	0.4	5.5
Grande Doro	0.6	0.2	2.5
Other ²	6.4	3.2	41.1
All Varieties	100.0	100.0	1300.0 ³

1/ Percentages may not add to 100 due to rounding.

2/ Other includes other varieties not listed and unknown varieties.

3/ Based on June 2006 survey. September 29, 2006 estimate remains 1.3 million acres.

NORTH DAKOTA AGRICULTURAL STATISTICS DISTRICTS 2006 PLANTED AREA (1,000 ACRES)

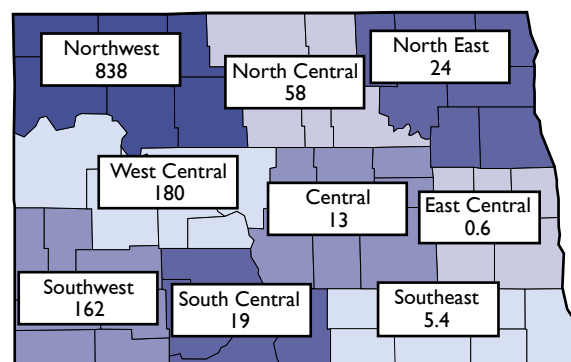




Photo credit: David Lipp, Fargo, N.D.

DURUM WHEAT VARIETIES IN NORTH DAKOTA SHARE OF 2006 PLANTINGS BY CROP DISTRICT

VARIETY	NORTH WEST	NORTH CENTRAL	NORTH EAST	WEST CENTRAL	CENTRAL	EAST CENTRAL	SOUTH WEST	SOUTH CENTRAL	SOUTH EAST	TOTAL STATE
PERCENTAGE (%) ¹										
Lebsock	29.8	34.1	83.8	31.2	65.4	0.0	13.2	55.8	0.0	29.7
Mountrail	38.2	0.0	0.0	18.8	0.0	0.0	0.0	0.0	0.0	27.3
Ben	5.9	1.9	16.2	11.2	6.9	0.0	59.3	16.8	0.0	13.4
Pierce	6.7	2.9	0.0	26.6	22.3	0.0	0.7	0.0	0.0	8.4
Maier	3.9	0.0	0.0	1.9	0.0	0.0	12.4	0.0	0.0	4.3
Dilse	4.5	0.0	0.0	1.6	0.0	0.0	7.5	0.0	0.0	4.0
Kyle	3.7	0.0	0.0	4.5	0.0	0.0	0.0	0.0	0.0	3.0
Munich	0.8	46.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.6
Primo Doro	1.2	7.8	0.0	0.0	0.0	0.0	0.0	27.4	0.0	1.5
Renville	1.1	0.0	0.0	0.9	0.0	0.0	0.0	0.0	0.0	0.8
Monroe	0.9	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.0	0.7
Medora	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5
Vic	0.6	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.4
Grande Doro	0.2	1.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.2
Other ²	1.7	5.4	0.0	2.4	5.4	100.0	6.9	0.0	100.0	3.2
1,000 ACRES										
All Varieties	838	58	24	180	13	0.6	162	19	5.4	1,300 ³

1/ Percentages may not add to 100 due to rounding.

2/ Other includes other varieties not listed and unknown varieties.

3/ Based on June 2006 survey for district level data. Total acres in September 29, 2006 small grains estimate is the same.

MONTANA

A survey conducted by USDA's Montana Agricultural Statistics Service shows the most popular varieties of durum wheat are Mountrail, Kyle, Lebsock and Alzada. Of the 400,000 acres planted in the state, these four varieties account for 84 percent.

MOUNTRAIL is the dominant variety in Montana and is second in North Dakota, at 51 and 27 percent of acres, respectively. Its popularity is primarily contained to major production areas of northwest North Dakota and northeast Montana, where it remains one of the highest yielding varieties. Mountrail is rated average for end-use quality.

KYLE remains the second ranked variety in Montana with 16 percent of acres, but down from 2005 levels. Kyle has good end-use quality with competitive yields, but is a tall variety with weak straw.

ALZADA is the fourth place variety and had the largest percentage growth from 2005, 1.3 to 6.4 percent. It is a 2004 release from Westbred, LLC. Alzada is a semi-dwarf variety noted for its excellent quality which produces a bright yellow semolina.

DURUM WHEAT VARIETIES PLANTED ACRES IN MONTANA

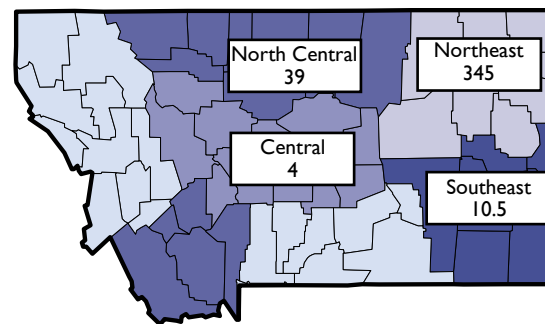
VARIETY	2005 % ¹	2006 % ¹	2006 ACRES (1,000)
Mountrail	52.9	51.4	205.6
Kyle	21.3	16.2	64.8
Lebsock	5.4	9.6	38.2
Alzada	1.3	6.4	25.7
Pierce	1.2	5.1	20.4
AC Avonlea	5.3	2.2	9.0
Vic	0.9	1.7	6.9
Dilse	—	0.8	3.1
Maier	0.6	0.6	2.4
Other & Unknown ²	10.9	6.0	23.9
All Varieties	100.0	100.0	400.0

1/ Percentages may not add to 100 due to rounding.

2/ Other includes other varieties not listed and unknown varieties.

3/ June and September MASS estimates.

MONTANA AGRICULTURAL STATISTICS DISTRICTS 2006 PLANTED AREA (1,000 ACRES)



DURUM WHEAT VARIETIES IN MONTANA SHARE OF 2006 PLANTED ACRES BY CROP DISTRICT

VARIETY	NORTH CENTRAL	NORTH EAST	CENTRAL	SOUTH EAST	TOTAL STATE
PERCENTAGE (%) ¹					
Mountrail	0.0	56.7	0.0	95.0	51.4
Kyle	30.0	15.4	0.0	0.0	16.2
Lebsock	2.4	10.8	0.0	0.0	9.6
Alzada	57.1	0.7	30.0	0.0	6.4
Pierce	0.0	5.9	0.0	0.0	5.1
AC Avonlea	0.0	2.6	0.0	0.0	2.2
Vic	0.0	2.0	0.0	0.0	1.7
Dilse	0.0	0.9	0.0	0.0	0.8
Maier	0.0	0.7	0.0	0.0	0.6
Other ²	10.5	4.3	70.0	5.0	6.0
1,000 ACRES					
All Varieties	39	345	4	11	400 ³

1/ Percentages may not add to 100 due to rounding.

2/ Other includes other varieties not listed and unknown varieties.

3/ June and September MASS estimates.

HANDLING & TRANSPORTATION

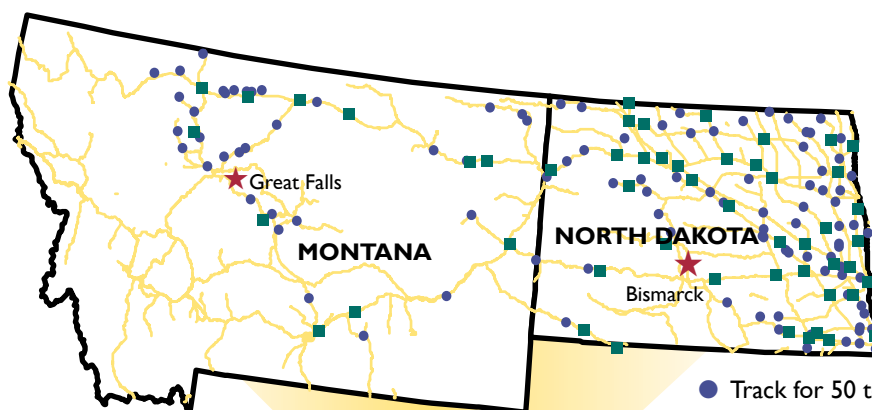
The durum wheat growing region in the Northern Plains has a vast network of country elevators to facilitate efficient and precise movement to domestic and export markets. On average, nearly 80 percent of the region's wheat moves to markets by rail. Duluth is the only export market easily serviced by trucks. Shipments to the Pacific Northwest and Gulf export markets are almost entirely by rail, with some barge movement to the Gulf. The dominant railroad is the Burlington Northern Santa Fe, followed by the Canadian Pacific.

A growing number of elevators in the region are investing to ship 100 car units. Each rail car holds approximately 3,500 bushels (95 metric tons) of wheat. Some of the 100-car shippers have invested in "shuttle" capabilities. Shuttle-equipped facilities receive the lowest rates, sharing volume and transaction efficiencies with the railroad.

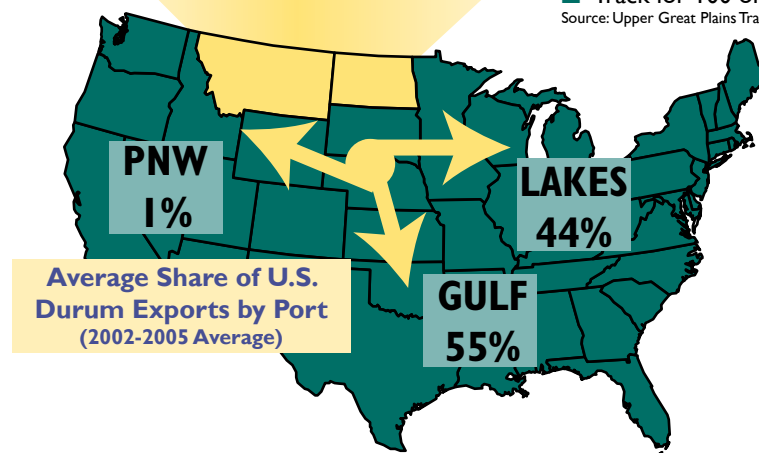
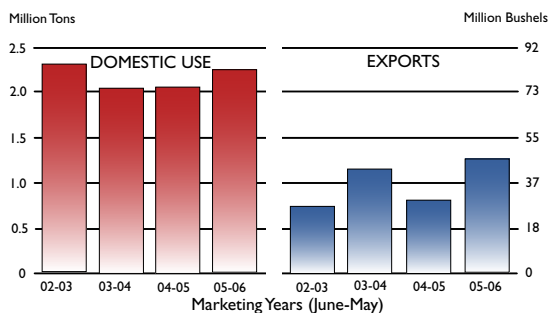
The diverse rail shipping capacities and widespread network of elevators are strengths buyers can capitalize on, especially as their demand heightens for more precise quality specifications and consistency between shipments. Buyers are increasingly exploring origin-specific shipments. Many international buyers now find it possible to request wheat from certain locations to optimize the quality and value of wheat they purchase.

The rail and elevator network in the U.S. northern grown durum region is well suited for meeting the increasing quality demands of both domestic and international customers.

Grain Handling and Transportation Facilities in the U.S. Northern Grown Durum Region



2002-2005 U.S. DURUM DOMESTIC USE & EXPORTS



● Track for 50 to 99 rail cars
■ Track for 100 or more cars
Source: Upper Great Plains Transportation Institute



FUNDING & SUPPORT

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